

*Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.*

Stockholm, 28 January 2021

**To the bondholders in:**

**ISIN: SE0009889553 – Bellman Group AB (publ) SEK 600,000,000 senior secured callable floating rate bonds 2017/2022**

## **NOTICE OF EARLY REDEMPTION**

**This notice of early redemption (the “Notice”) has been sent on 28 January 2021 to Holders directly registered as of 27 January 2021 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Holder you represent as soon as possible.**

Reference is made to the terms and conditions of the abovementioned bond issue (with an aggregate amount outstanding of SEK 600,000,000) (the “**Bonds**”) issued by Bellman Group AB (publ) (the “**Issuer**”) on 19 June 2017 (as amended on 29 June 2018) in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Bonds for early voluntary redemption of the Bonds in full in accordance with Clause 11.3 (*Early voluntary redemption by the Issuer (call option)*) in the Terms and Conditions (the “**Redemption**”). The redemption date will fall on 23 February 2021 (the “**Redemption Date**”) and the Record Date for the Redemption will be 16 February 2021 *i.e.* five (5) Business Days prior to the Redemption Date.

As set out in the Terms and Conditions, the Bonds will be redeemed at the redemption price of 101.95 per cent. of the total outstanding Nominal Amount (*i.e.*, SEK 1,019,500 per Bond). Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions.

The redemption amount together with accrued and unpaid interest up to and including the Redemption Date will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at the end of business on the Record Date.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice of early redemption is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Roger Axelsson, CEO  
Roger.axelsson@bellmangroup.se  
+46 708 74 50 41

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**Stockholm, 28 January 2021**

**Bellman Group AB (publ)**